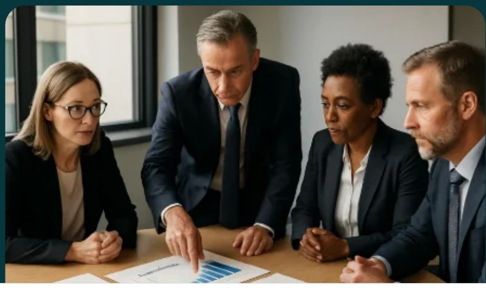
How data-mature is your organisation?

A self-assessment tool for Financial Service Providers

Find out where you stand across 8 key dimensions — results available immediately



Data is one of the most valuable assets a financial institution can have — but only if it is well managed, trusted and actively used. Most organisations know their data could work harder for them. This assessment gives your team a clear picture of where your **data capabilities stand today**, so you can use the data to help you identify the right priorities and act on them.

What the assessment covers

40 questions across eight dimensions. Your results show a score for each — and an overall data maturity rating.

01 Data Governance

Frameworks, ownership, standards and review processes for managing data across the organisation.

02 Data Quality

Accuracy, completeness, consistency and monitoring of the data your organisation relies on.

03 Systems & Integration

How well systems exchange data, existence of a central database, reliance on manual transfers, and use of APIs and automated pipelines.

04 Security & Compliance

Data privacy policies, access controls, staff training and regulatory compliance monitoring.

05 Analytics & Insights

Dashboards, reporting, analytics capabilities and how far data drives decision-making at all levels.

06 Data Valorisation

Data as a strategic asset, how additional value is derived, exploration of AI and automation, and long-term investment in data capabilities.

07 Data Documentation

Metadata management, data dictionaries, lineage and documentation standards.

08 Data Culture & Awareness

Leadership, staff awareness and the data-driven mindset embedded across the organisation.

Key benefits

- An **overall data maturity score** — immediately showing where your organisation stands relative to best practice.
- A **shared language for discussion** and a clear basis for prioritisation — evidence your leadership team can use to decide where data investment will have the most impact.
- An **opportunity to benchmark against your peers** once benchmark access opens. As more financial institutions join, you will see where you stand relative to similar institutions in your region and globally.
- A **dimension-by-dimension breakdown**: see exactly where your data capabilities are strongest and where the most critical gaps are.
- A **baseline to build on**: repeat the assessment over time to track whether your data capabilities are improving.
- The **possibility of applying for technical assistance** for data capability development in the next programme cohort.

How it works

1. **Complete the assessment** — 40 questions across 8 dimensions. Estimated 15–20 minutes online.
2. **Get your results instantly** — an overall score plus a rating for each of the eight dimensions.
3. **Use your results** — share with your leadership team to identify priorities.

Results immediately available

Start the assessment →

Privacy: Your contact details are used only to follow up with you directly. Your responses are kept strictly confidential and are anonymised for benchmarking purposes.

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